FORM D



07020405

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Num		3235-0076				
Expires:	April	30,2008 ge burden				
Estimated	averaç	ge burden				
hours per r	espon	se 16.00				

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DATE R	ECEIVED
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Type of Filing: New Filing	oply):	504 Rule 505 Rule 50	06 Section 4(6)	ULOE RECE	(VED Co.)
		A. BASIC IDENTIFICAT	ION DATA	17	76·
I. Enter the information requeste	d about the issuer			< 0CT 1	2. 2007
Name of Issuer (check if this	is an amendment a	nd name has changed, and indic	ate change.)	1	
Synergy Financial, LLC		:			
Address of Executive Offices 1800 NW 169th Place Suite 31	0A Beaverton,	(Number and Street, City OR 97006		Telephone Number (Inc 503-314-1765	hiding Area Code)
Address of Principal Business Opera (if different from Executive Offices		(Number and Street, City	y, State, Zip Code)	Telephone Number (Ip	fluding Area Code)
Brief Description of Business Investment firm dealing primari	ily with real esta	te and hard money lending			PROCESS
Type of Business Organization corporation business trust		partnership, already formed partnership, to be formed		lease specify): bility Company	OCT 17 200
Actual or Estimated Date of Incorpo Jurisdiction of Incorporation or Org	ganization: (Enter				THOMSON FINANCIAL
GENERAL INSTRUCTIONS		•			_
Federal: Who Must File: All issuers making a 77d(6).	ın offering of securi	ities in reliance on an exemption	under Regulation D o	r Section 4(6), 17 CFR 230.	501 et seq. or 15 U.S.C.
, , 4(0).				A notice is deemed filed a	
When To File: A notice must be fil and Exchange Commission (SEC) o which it is due, on the date it was n	n the earlier of the	date it is received by the SEC at	t the address given be		
When To File: A notice must be fil and Exchange Commission (SEC) o	n the earlier of the nailed by United St	date it is received by the SEC at tates registered or certified mail	t the address given be to that address.	low or, if received at that a	
When To File: A notice must be file and Exchange Commission (SEC) on which it is due, on the date it was not the second s	in the earlier of the nailed by United So Exchange Commi I this notice must b	date it is received by the SEC at tates registered or certified mail ssion, 450 Fifth Street, N.W., We be filed with the SEC, one of wh	t the address given be to that address. Vashington, D.C. 205	clow or, if received at that a	ddress after the date on
When To File: A notice must be file and Exchange Commission (SEC) of which it is due, on the date it was not where To File: U.S. Securities and Copies Required: Five (5) copies of photocopies of the manually signed information Required: A new filing thereto, the information requested in	in the earlier of the nailed by United Si Exchange Commi f this notice must be copy or bear typed g must contain all i	date it is received by the SEC at tates registered or certified mail ssion, 450 Fifth Street, N.W., We be filed with the SEC, one of wh d or printed signatures.	t the address given be to that address. Vashington, D.C. 205 tich must be manually ments need only repor	elow or, if received at that a i49. y signed. Any copies not m t the name of the issuer and	ddress after the date on nanually signed must be
When To File: A notice must be file and Exchange Commission (SEC) of which it is due, on the date it was not where To File: U.S. Securities and Copies Required: Five (5) copies of the manually signed Information Required: A new filing thereto, the information requested in not be filed with the SEC.	in the earlier of the nailed by United So Exchange Commi If this notice must be copy or bear typed g must contain all it Part C, and any ma	date it is received by the SEC at tates registered or certified mail ssion, 450 Fifth Street, N.W., We be filed with the SEC, one of wh d or printed signatures.	t the address given be to that address. Vashington, D.C. 205 tich must be manually ments need only repor	elow or, if received at that a i49. y signed. Any copies not m t the name of the issuer and	ddress after the date on nanually signed must be
When To File: A notice must be filed to the file when the file was not the date it was not the file was not	in the earlier of the nailed by United St. Exchange Comming this notice must be copy or bear typed grown tontain all it Part C, and any manning fee. The reliance on the United State requires the shall be filed in the nailed St.	date it is received by the SEC at tates registered or certified mail ssion, 450 Fifth Street, N.W., We filed with the SEC, one of what or printed signatures. Information requested. Amendmaterial changes from the information of the informatio	t the address given be to that address. Vashington, D.C. 203 sich must be manually ments need only reportion previously supplication (ULOE) for state notice with the Sition to the claim for	elow or, if received at that a side. If y signed. Any copies not must the name of the issuer and it is a sure and it is a su	ddress after the date on sanually signed must be d offering, any changes and the Appendix need states that have adopted each state where sales are proper amount shall

filing of a federal notice.

Enter the information reqEach promoter of th		llowin	g:					
 Each promoter of th 	10.4							
	ie issuer, it the is:	suer h	as been organized w	ithin (the past five years;			
 Each beneficial own 	er having the pow	er to v	ote or dispose, or di	rect th	e vote or disposition	of, 10% or more	of a cla	ss of equity securities of the is
Each executive office	cer and director o	f corp	orate issuers and of	corpo	rate general and man	aging partners	of partn	ership issuers; and
Each general and ma	anaging partner o	f part	nership issuers.					
eck Box(es) that Apply:	☑ Promoter		Beneficial Owner		Executive Officer	Director		General and/or
								Managing Partner
l Name (Last name first, if neway, Ryan Michael	individual)		1					
siness or Residence Addres 00 NW 169th Place Sui	s (Number and ite 310A Beave	Stree	t, City, State, Zip Co OR 97006	ode)			•	
eck Box(es) that Apply:	Promoter		Beneficial Owner	Ø	Executive Officer	Director		General and/or Managing Partner
Name (Last name first, if neway, Lorraine Ruth	individual)		1					
siness or Residence Addres 19 NE Jackson School F	•		t, City, State, Zip Co 124	ode)		<u> </u>		-
eck Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	Director	. [General and/or Managing Partner
Name (Last name first, if	individual)							
siness or Residence Addres	s (Number and	Street	t, City, State, Zip Co	ode)				, , , <u>, , , , , , , , , , , , , , , , </u>
eck Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	Director		General and/or Managing Partner
l Name (Last name first, if	individual)							
siness or Residence Addres	s (Number and	Stree	t, City, State, Zip Co	ode)	· · · · · · · · · · · · · · · · · · ·			
eck Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	Director		General and/or Managing Partner
l Name (Last name first, if	individual)			-		· ,		
siness or Residence Addres	s (Number and	Street	, City, State, Zip Co	ode)				
eck Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	Director		General and/or Managing Partner
l Name (Last name first, if	individual)	· 	1					
siness or Residence Address	s (Number and	Street	, City, State, Zip Co	de)				
eck Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	Director		General and/or Managing Partner
I Name (Last name first, if	individual)							
 	- 01	Street	, City, State, Zip Co	ode)		··· - · · · · · · · · · · · · · · · · ·		
siness or Residence Address	s (Number and	ouce	,,,,,					

				:	B. 11	NFORMATI	ON ABOU	T OFFERI	NG				
1.	Has the	issuer solo	d, or does th									Yes K i	No
2	3171					Appendix,		-				s 50.	000.00
2.	what is	the minim	um investm	ieni inai w	ill be acce	pteu irom a	iny inaivia	uar?		****************	*****************	Yes	No
3.	Does the offering permit joint ownership of a single unit?											▼	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	l Name (Last name	first, if indi	vidual)									
Bus	siness or	Residence	Address (N	umber and	l Street, Ci	ity, State, Z	Cip Code)						
Na	me of As	sociated Bi	roker or De	aler		1							-
Sta	tes in W	hich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						-
	(Check	"All State:	s" or check	individual	States)				*************	*************	**	☐ Al	1 States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NII TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	ll Name (Last name	first, if indi	ividual)		1							
Bu	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler		:						·	_
Sta	tes in Wi	hich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)		•••••	••••••				☐ Al	States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OII WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	ll Name (Last name	first, if ind	ividual)									_
Bu	siness of	r Residence	e Address (I	Number an	d Street, C	City, State,	Zip Code)						<u>-</u>
Na	me of As	sociated B	roker or De	aler		 -							
Sta	ites in W	hich Persor	n Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State	s" or check	individua	l States)		• • • • • • • • • • • • • • • • • • • •	•••••				☐ Al	1 States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OII WV	GA MN OK WI	MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included i sold. Enter "0" if the answer is "none" or "zero." If the this box and indicate in the columns below the amount already exchanged.	transaction is an exchange offering, check		
	Type of Security	1	Aggregate Offering Price	Amount Already Sold
	Debt		50,000,000.00	\$ 1,000,000.00
	Equity			s 0.00
	5 45. 9	Common Preferred		*
	Convertible Securities (including warrants)		0.00	0.00 \$
	Partnership Interests			\$_0.00
	Other (Specify)			s 0.00
	Total		50,000,000.00	s 1,000,000.00
	Answer also in Appendix, Column 3, if			~_
2.	Enter the number of accredited and non-accredited investoffering and the aggregate dollar amounts of their purchase the number of persons who have purchased securities purchases on the total lines. Enter "0" if answer is "non-	stors who have purchased securities in this ises. For offerings under Rule 504, indicate and the aggregate dollar amount of their		Aggregate
			Number Investors	Aggregate Dollar Amount of Purchases § 875,000.00
	Accredited Investors			\$ 125,000.00
	Non-accredited Investors			·
	Total (for filings under Rule 504 only)	•		\$
	Answer also in Appendix, Column 4			
3.	If this filing is for an offering under Rule 504 or 505, enter sold by the issuer, to date, in offerings of the types indictives sale of securities in this offering. Classify securities	ated, in the twelve (12) months prior to the		
	Type of Offering	1	Type of Security	Dollar Amount Sold
	Rule 505	····		\$
	Regulation A			s
	Rule 504			\$
	Total			<u>\$ 0.00</u>
4	a. Furnish a statement of all expenses in connection securities in this offering. Exclude amounts relating sol. The information may be given as subject to future continuous known, furnish an estimate and check the box to the	ely to organization expenses of the insurer, gencies. If the amount of an expenditure is		
	Transfer Agent's Fees	1		\$
	Printing and Engraving Costs			\$
	Legal Fees			\$ 3,000.00
	Accounting Fees		🗹	\$_500.00
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately	y)		\$
	Other Expenses (identify) PPM writing and filing	fees		\$_2,500.00
	Total			\$_6,000.00

E, NUMBER OF INVESTORS, EXPENSES AND USI	E OF PROCEEDS	
Part C — Question 4.a. This difference is the "adjusted	gross	\$49,994,000.00
nt for any purpose is not known, furnish an estimat	e and	
	Payments to Officers, Directors, &	Payments to
<u> </u> -		Others C § 120,000.00
		\$ 10,000,000.0
		_ 10,000,000.0
	s_0.00	_
s and facilities		\$ 100,000.00
g the value of securities involved in this		_
	<u>S</u> \$ 1,000,000.	S 3,000,000.00
		\$ 0.00
		\$ 500,000.00
	S_0.00	\$35,106,000.0
	 	_ 🗆 \$
:	\$ 1,168,000.	OC S 48,826,000.0
		19,994,000.00
D. FEDERAL SIGNATURE		
uer to furnish to the U.S. Securities and Exchange Co	ommission, upon writt	
Signature	Date	
The second secon	10/03/2007	
Title of Sign (Print or Type)		<u></u>
Executive Officer		
i I		
i i		
ΔΤΤΕΝΤΙΩΝ		
	gate offering price given in response to Part C — Question 4.a. This difference is the "adjusted gross proceed to the issuer used or proposed to be us nt for any purpose is not known, furnish an estimate total of the payments listed must equal the adjusted to Part C — Question 4.b above. In of machinery In a sand facilities In the assets or securities involved in this rethe assets or securities of another D. FEDERAL SIGNATURE End by the undersigned duly authorized person. If this per to furnish to the U.S. Securities and Exchange Conon-accredited investor pursuant to paragraph (b) (Signature Title of Signature Title of Signature Title of Signature	Payments to Officers, Directors, & Affiliates

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 GFR 230.262 presently subject to any of the disqualification	Yes	No
	provisions of such rule?		X

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Synergy Financial, LLC	1	10/03/2007
Name (Print or Type)	Title (Print or Type)	
Ryan Janeway	Executive Officer	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 1 2 • 3 4 5 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach offering price explanation of Type of investor and to non-accredited amount purchased in State waiver granted) investors in State offered in state (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Accredited Non-Accredited Yes No Investors Investors Yes No State Amount Amount ΑL ΑK AZAR CA CO CTDE DC FL $\mathsf{G}\mathsf{A}$ HI ID IL IN ΙA KS ΚY LA ME MD MA ΜI MN MS

APPENDIX 2 1 , 3 4 5 Disqualification Type of security under State ULOE and aggregate Intend to sell (if yes, attach to non-accredited offering price Type of investor and explanation of 1 investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited State Yes No Investors Investors Amount Amount Yes No MO MT NE NV NH NJ NM NY NC ND ОН OK X Notes-\$40,000,000 OR \$875,000.0 X PΑ RI SC SD TN TX Notes-\$10,000,000 | 0 UT × \$0.00 1 \$125,000.00 X VT VAWA

WV

WI

	APPENDIX											
1		2 ,	. > 3		5 Disqualification under State ULOE							
	to non-a	i to sell accredited as in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)							
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY												
PR												

END